

Enable ability to delete subordinate or parent provider ReportWriter reports																			X	
<i>Audit Reports</i>																				
Audit Report														X	X	X	X	X	X	
User information			X									X	X	X	X	X	X	X	X	
User Login			X										X			X	X	X	X	
Audit Access Report														X	X				X	
<i>Provider Reports</i>																				
AHAR Report												X	X						X	X
Call Record Report									X	X	X	X	X	X					X	X
Client Served Report									X	X	X		X	X					X	&
Client Intake Report									X	X	X	X	X	X					X	X
Daily Unit Report			X						X	X	X	X	X	X					X	X
Duplicate Client Report																				X
Entry/Exit Report									X	X	X	X	X	X					X	&
Exhibit 1 Report																				&
HUD 401189 APR									X	X	X	X	X	X					X	&
PATH Report													X							&
Outstanding Referrals Report			X						X	X	X	X	X	X					X	X
Service Transaction Report									X	X	X	X	X	X					X	X
Needs Report									X	X	X	X	X	X					X	&
<i>Report/Writer</i>									X	X	X	X	X	X	X	X	X	X	X	X
FundManager																				
Modify the Provider Preferences controlling FundManager Fund/Vendor creation																			X	X
Full control in the FundManager module																				X
Create/modify legacy-style, limited Funds based on the legacy Funding Sources Picklist														X					X	X
Access to FundManager module, even if User is not a Review Agent or Fund Administrator			X						X	X	X	X	X	X					X	X
Administration																				
Add / edit / delete users													X	X	X	X	X	X	X	X
View users													X	X	X	X	X	X	X	X
View Inactive Users														X					X	X
Modify / delete case managers									X	X	X	X		X					X	X
View case managers									X	X	X	X		X					X	X
Reset bad login attempts for users													X	X	X	X	X	X	X	X
Reset Passwords													X	X	X	X	X	X	X	X
Add Provider			X										X	X	X	X	X	X	X	X
Edit Provider			#	X		X	X						X	#	#	X	X	X	X	X
Delete Provider			%	X		X	X						X	%	%	X	X	X	X	X
Add Subordinate Providers			X			X	X						X	X	X	X	X	X	X	X
View inactive providers																				X
Modify Provider Visibility information						X	X						X	X	X	X	X	X	X	X
View Provider Visibility information						X	X						X	X	X	X	X	X	X	X
Modify Provider Search and Service information			X	X		X	X						X	X	X	X	X	X	X	X
View Provider Search and Service information			X	X		X	X						X	X	X	X	X	X	X	X
Modify Provider Profile information			X	X		X	X						X	X	X	X	X	X	X	X
View Provider Profile information			X	X		X	X						X	X	X	X	X	X	X	X
Modify Provider Maintenance information			X	X		X	X						X	X	X	X	X	X	X	X
View Provider Maintenance information			X	X		X	X						X	X	X	X	X	X	X	X
Modify Provider Configuration information			X	X		X	X						X	X	X	X	X	X	X	X
View Provider Configuration information			X	X		X	X						X	X	X	X	X	X	X	X
Modify Provider Assessment information			X	X		X	X						X	X	X	X	X	X	X	X
View Provider Assessment information			X	X		X	X						X	X	X	X	X	X	X	X
Add / edit / remove agency news			X	X		X	X	X	X	X	X	X	X	X	X	X	X	X	X	X
Add / edit / remove system news			X	X		X	X						X						X	X
Modify Picklists														X	X	X	X	X	X	X
View Picklists														X	X	X	X	X	X	X
Purchase licenses														X					X	X
Allocate and assign licenses														X	X	X	X	X	X	X

Shadow Mode											X	X			X	X				
View resource groups											X	X	X	X	X	X	X			
Add / edit / delete resource groups												X			X	X	X			
Able to assign resource groups to users											X	X	X	X	X	X	X			
View reporting groups												X	X				X	X		
Add / edit / delete reporting groups												X	X				X	X		
View sharing groups												X	X	X			X	X		
Add / edit / delete only local sharing groups												X	X	X			X	X		
Add / edit / delete all sharing groups																		X		
Send system emails (using Email Admin)	X	X	X					X				X	X	X	X	X		X	X	
Modify system prefs															X		X	X	X	
View system prefs															X		X	X	X	
Access to review records in Provider Approval Bin															X		X	X	X	
Other																				
Export of Providers																			X	X
Add / edit / delete EDA groups																			X	X
View EDA groups																			X	X
Modify self sufficiency matrix answers																			X	X
Provider Admin sections disabled when the provider is outside the current provider's tree																				
Ability to modify static client security																				
Ability to modify dynamic client security																				
Bypass Security For the current tree (same as agency-admin bypass in SP v3&4)																				
Bypass Security																				
Bypass Release of Info																				
Read-only access to Assessment Admin Area																				
Delete any assessment data system-wide																				
Access to Create / Read / Update / Delete assessment information. User can change settings																				
Enter Data As other users																				
Enable Backdate Mode																				
Backdate Release of Info																				
System Support																				
View service codes																				
Generate XML Exports																				
Add / edit / modify / remove service codes																				

X: Users have access to this section of *ServicePoint*.

* A) when household is NOT used by the providers outside of the user's provider or providers in the user's Enter Data As (EDA) list*, and the household does NOT contain clients which are not visible to the user

B) When the household IS used but only by the user's provider or providers in the user's EDA list*, and the household does NOT contain clients which are not visible to the user (refer to SP help for full details)

%: Users can neither delete the Provider they belong to, nor any of their Parent Providers.

#: Users cannot edit their Parent Provider, they may edit their own provider or their Subordinate Providers Only.

&: Users can run the report for Provider Groups.